



**IT IS HEREBY ADJUDGED and DECREED that the
below described is SO ORDERED.**

Dated: October 04, 2022.



MICHAEL M. PARKER
UNITED STATES BANKRUPTCY JUDGE

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: §
§
DEEPROOT CAPITAL MANAGEMENT, LLC, §
ET AL.,¹ § BANKRUPTCY No. 21-51523-MMP
§ LEAD CASE
DEBTORS. § JOINTLY ADMINISTERED

**ORDER GRANTING TRUSTEE'S MOTION TO APPROVE COMPROMISE AND SETTLEMENT
UNDER BANKRUPTCY RULE 9019 WITH THE MB HALE OHANA REVOCABLE TRUST,
JEFFREY L. MUELLER, AND BELINDA B. BREEN**

On this date came on to be considered the *Trustee's Motion to Approve Compromise and Settlement Under Bankruptcy Rule 9019 with the MB Hale Ohana Revocable Trust, Jeffrey L.*

¹ The jointly administered chapter 7 cases, along with their respective case numbers and the last four digits of each Debtor's federal tax identification number, are: In Re: Policy Services, Inc. 21-51513 (2864), In Re: Wizard Mode Media, LLC, 21-51514 (3205), In Re: deepr0ot Pinball LLC, 21-51515 (0320), In Re: deepr0ot Growth Runs Deep Fund, LLC, 21-51516 (8046), In Re: deepr0ot 575 Fund, LLC, 21-51517 (9404), In Re: deepr0ot 3 Year Bonus Income Debenture Fund, LLC, 21-51518 (7731), In Re: deepr0ot Bonus Growth 5 Year Debenture Fund, LLC, 21-51519 (9661), In Re: deepr0ot Tech LLC, 21-51520 (9043), In Re: deepr0ot Funds LLC, 21-51521 (9404), In Re: deepr0ot Studios LLC, 21-51522 (6283), and In Re: deepr0ot Capital Management, LLC, 21-51523 (2638), each a "Bankruptcy Estate" and collectively, the "Bankruptcy Estates".

Mueller, and Belinda B. Breen (the “Motion”).² The Court finds that (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (iii) the relief requested in the Motion is in the best interests of the Debtor, its estate, and the creditors; (iv) proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and (v) good and sufficient cause exists for the granting of the relief requested.

IT IS THEREFORE ORDERED that the Settlement Agreement incorporated by reference herein and attached hereto as **Exhibit 1**, and the Motion are, in all things, **APPROVED**.

IT IS FURTHER ORDERED that Trustee and the Trust Parties are hereby authorized and directed to take any and all actions necessary to consummate the Settlement Agreement and conclude the transactions proposed in the Motion.

IT IS FURTHER ORDERED that this Court shall **RETAIN** jurisdiction to hear and determine all matters arising from the implementation of this Order.

IT IS FURTHER ORDERED that in the event the Settlement Agreement is voided by the Trustee or the or the Trust Parties, the Trustee shall file a notice with the Court that the Settlement is void and of no force and effect.

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² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

Submitted by:

Randall A. Pulman
Texas State Bar No. 16393250

rpulman@pulmanlaw.com

Anna K. MacFarlane
Texas State Bar No. 24116701
amacfarlane@pulmanlaw.com

PULMAN, CAPPUCCIO & PULLEN, LLP
2161 NW Military Highway, Suite 400
San Antonio, Texas 78213
(210) 222-9494 Telephone
(210) 892-1610 Facsimile

**ATTORNEYS FOR JOHN PATRICK LOWE,
CHAPTER 7 TRUSTEE FOR THE JOINTLY
ADMINISTERED BANKRUPTCY ESTATE OF
DEEPROOT CAPITAL MANAGEMENT, LLC, ET AL.**